SMART

Financial Guide







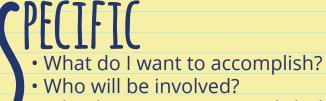


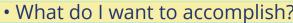
Directions: List the required information in the appropriate areas.

Example: I will save \$100 in a savings account for the next 12 months to build my emergency fund.

WHAT DO I WANT TO ACCOMPLISH? SPECIFIC **HOW WILL I KNOW I HAVE ACCOMPLISHED MY GOAL?** VEASURABLE IS MY GOAL ACHIEVABLE? ATTAINABLE WHY IS MY GOAL WORTH ACCOMPLISHING? RELEVANT WHEN WILL MY GOAL BE ACCOMPLISHED? IMELY

MY SMART FINANCIAL GOAL:





Why do I want to accomplish the goal?



• How will I know I've succeeded? • How will I track and measure my progress? • How many actions will it take?

- Is the goal reasonable for me?
 Are the resources needed to achieve the goal available?
- Are the actions I plan to take likely to bring success?

- Is this a worthwhile goal for me right now?
 Am I willing to commit to achieving this goal?
 Is it consistent with my future goals?

- What is the deadline for reaching the goal?
- When do I need to take action?
- What can I do today?